



RISHIKESH MISHRA & ASSOCIATES

Chartered Accountants

Scrutinizers' Report

The Chairman & Managing Director
M/s. Lifeline Drugs & Pharma Limited
Office No. 17, 3rd Floor, Zaveri Bhavan
85/87, Old Hanuman Lane, Kalbadevi Road
Mumbai-400 002

Dear Sir,

The Board of Directors of the Company at their Meeting held on 29th July 2013 had appointed me as Scrutinizer for conducting the Postal Ballot Voting process.

I submit my Report as under :-

The Company has completed on 6th August 2013 the dispatch of Postal Ballot Forms along with postages prepaid business reply envelop to its Members whose name(s) appears on the list of Members/list of Beneficiaries as on 26th July 2013 .

Particulars of all Postal Ballot Forms received from the Members have entered in a Register separately maintained for the purpose.

The Postal Ballot forms were kept under my safe custody in sealed and temper proof ballot box before commencing the scrutiny of such postal ballot forms.

The Ballot Box was opened on 27th August 2013 at 6.00 p.m. after the closing of working hours in my presence.

The postal ballot forms were duly opened in my presence and scrutinized and the shareholding was matched / confirmed with the Register of the Company/list of beneficiaries as on 26th July 2013.

All postal ballot forms received upto the close of working hours on 27th August 2013 the last date and time fixed by the Company for receipt of the forms, were considered for my scrutiny.

No envelope containing Postal Ballot forms received after 27th August 2013 after closing of working hours.

I did not find any defaced or mutilated Postal Ballot.





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A Summary of Postal Ballot Forms received is given as under :-

	Particulars	No. of Postal Ballot Forms	No. of Shares	% of Total Equity Capital
a)	Total Postal Ballot Forms Received	25	1,23,414	4.015%
b)	Less : Invalid Postal Ballot Forms (as per Register)	Nil	Nil	N.A.
c)	Net Valid Postal Ballot Forms (as per Register)	25	1,23,414	4.015%
d)	Postal Ballot Forms with Assent for the Resolution	25	1,23,414	4.015%
e)	Postal Ballot Forms with dissent for the Resolution	Nil	Nil	N.A.

I have handed over the Postal Ballot Forms and other related papers/registers and records for safe custody to Mr. Alok Behera, Managing Director of the Company who is authorized by the Board to carry out the Postal Ballot process.

Thanking You,

For **RISHIKESH MISHRA & ASSOCIATES**
Chartered Accountants
FRN: 135719W

CA RISHIKESH MISHRA
Proprietor
Membership Number 130717



Place : Mumbai
Date : 27th August 2013